

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

The annual general meeting (the "Meeting") of Shareholders of **Eastern Platinum Limited** (the "Company") will be held in the Walker Room at the Terminal City Club, 837 West Hastings Street, Vancouver, B.C., Canada, V6C 3N6, on June 4, 2008 at 10:00 a.m., local time, for the following purposes:

1. To receive and consider the report of the directors and the consolidated financial statements of the Company together with the report of the independent registered chartered accountants thereon for the financial year ended December 31, 2007.
2. To fix the number of directors of the Board of the Company at seven (7).
3. To elect directors of the Company for the ensuing year.
4. To appoint the auditor of the Company for the ensuing year.
5. To consider and if thought fit pass a resolution adopting a new stock option plan, as more particularly detailed in the accompanying information circular.
6. To consider and if thought fit pass a resolution ratifying and approving the shareholders rights plan adopted by the Company as more particularly detailed in the accompanying information circular.
7. To transact such further or other business as may properly come before the meeting and any adjournments thereof.

The accompanying information circular provides additional information relating to the matters to be dealt with at the meeting and is deemed to form part of this notice.

Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy or complete another suitable form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.

DATED at Vancouver, British Columbia, April 23, 2008.

BY ORDER OF THE BOARD

"Ian Terry Rozier"

Ian Terry Rozier
President & Chief Executive Officer